INDIANA UNIVERSITY
Office of the Treasurer
Student Fee Bonds, Series W-1 (Green Bonds) Disclosure 1
Final Reporting

Here is the final information on the use of proceeds of the Student Fee Bonds, Series W-1 (Green Bonds) 2:

- Project Fund Deposit from Original Bond Proceeds: $66,000,000
- Construction Investment Earnings and Bond Expense Fund Remaining: $98,879
- Series W-1 Reimbursements for Project Expenditures: $(66,098,879)
- Remaining Series W-1 Bond Proceeds: $-

1 As specified in the Indiana University Student Fee Bonds Series W-1 (Green Bonds) and Indiana University Student Fee Bonds Series W-2 (Refunding Bonds) Official Statement, "PLAN OF FINANCE," "Green Bond Projects."

2 A portion of the Series W-1 proceeds were applied to pay or reimburse the University for its payment of, a portion of the costs of the acquisition, construction or equipping of Green Bond Projects, which are the new arts and sciences building on the Northwest campus and renovations to Franklin Hall on the Bloomington campus.

Franklin Hall and the Arts and Sciences Building have both received LEED silver certification. LEED is the leading green building benchmark developed by the U.S. Green Building Council for new construction and major renovation projects.

3 All proceeds of the Series W-1 Bonds have been spent by October 30, 2017.

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