Existing Fixed Rate Debt – Fiscal Year Gross Debt Service (unaudited) *

Fiscal Year

Debt Service ($ millions)

Fee Replaced Student Fee  Non-Fee Replaced Student Fee  Revenue Debt  Obligations **

* Assumes timely payment of principal and reflects all bonds and notes, since the most recent October 2018 issuance. Gross fixed rate debt service above does not reflect any Build America Bonds subsidy payments, nor any commercial paper interest payments on a program approved up to $100 million. As of date below, $20.4 million of CP is outstanding.

** Lease Purchase Obligations and Certificates of Participation

Posted on October 26, 2018
Existing Fixed Rate Debt – Principal Outstanding (unaudited) *

* Assumes timely payment of principal and reflects all bonds and notes, since the most recent October 2018 issuance. Gross fixed rate debt service above does not reflect any Build America Bonds subsidy payments, nor any commercial paper (CP) on a program approved up to $100 million. As of date below, $20.4 million of CP principal is outstanding.